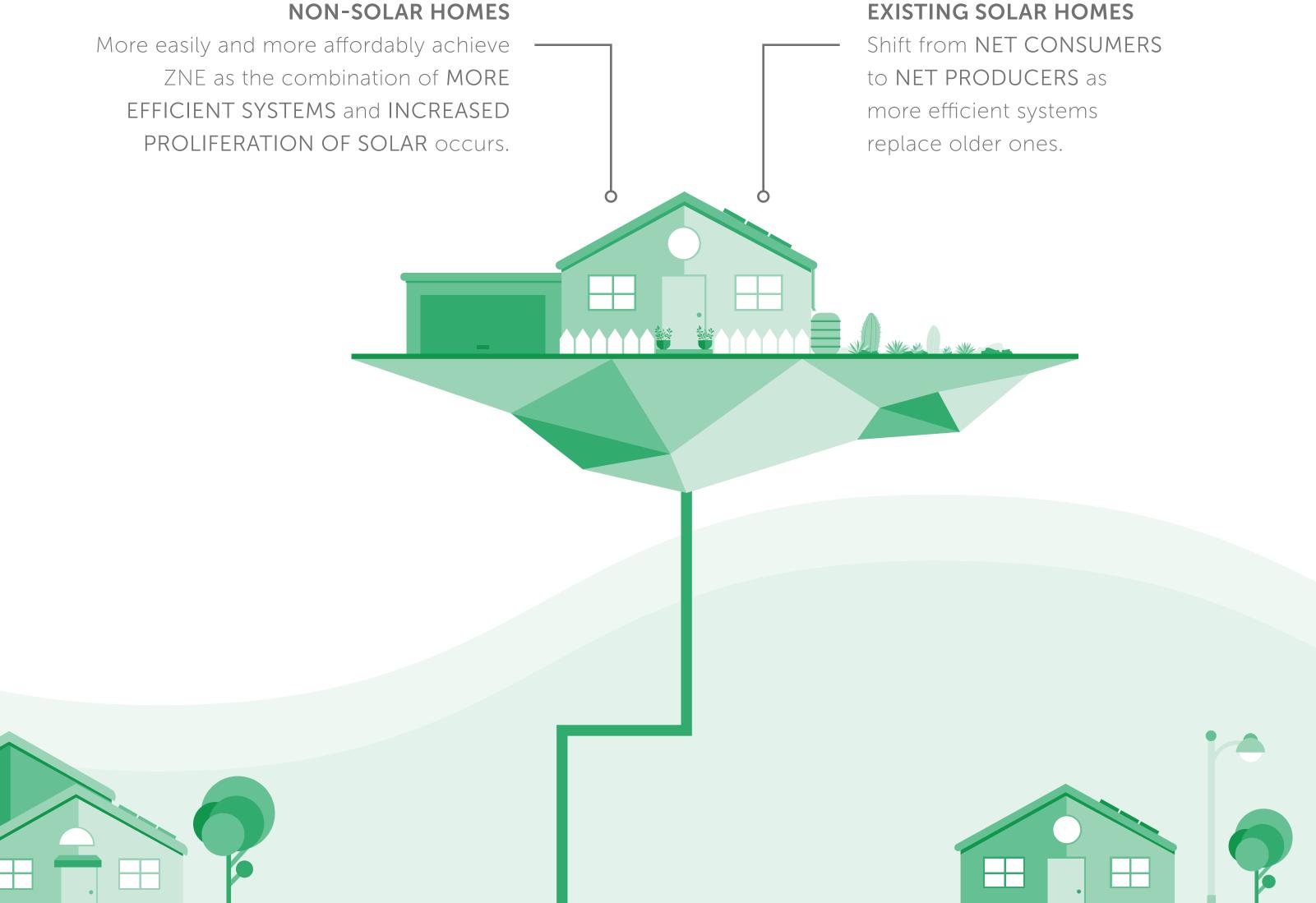
Transforming the Market

Moving Existing Homes and Communities towards Zero Net Energy

ACE is moving the existing residential market to Zero Net Energy (ZNE) much quicker than we realize. Because PACE is meeting consumers "where they are" during key decision points and providing successful behavior interventions, a significant shift towards high efficiency products is occurring. Coupled with an already strong appetite for solar, and a strong value proposition, many homes are nearing ZNE or shifting from net consumers to net producers. For homeowners, the transition to a ZNE home means not only stronger control over utility costs, but healthier and more desirable homes. For communities, the proliferation of ZNE means greater resiliency to climate risks and natural disasters, a lower environmental footprint, and the ability to rethink their role in the energy grid.

Two trends towards ZNE:



Changes at the Community Scale

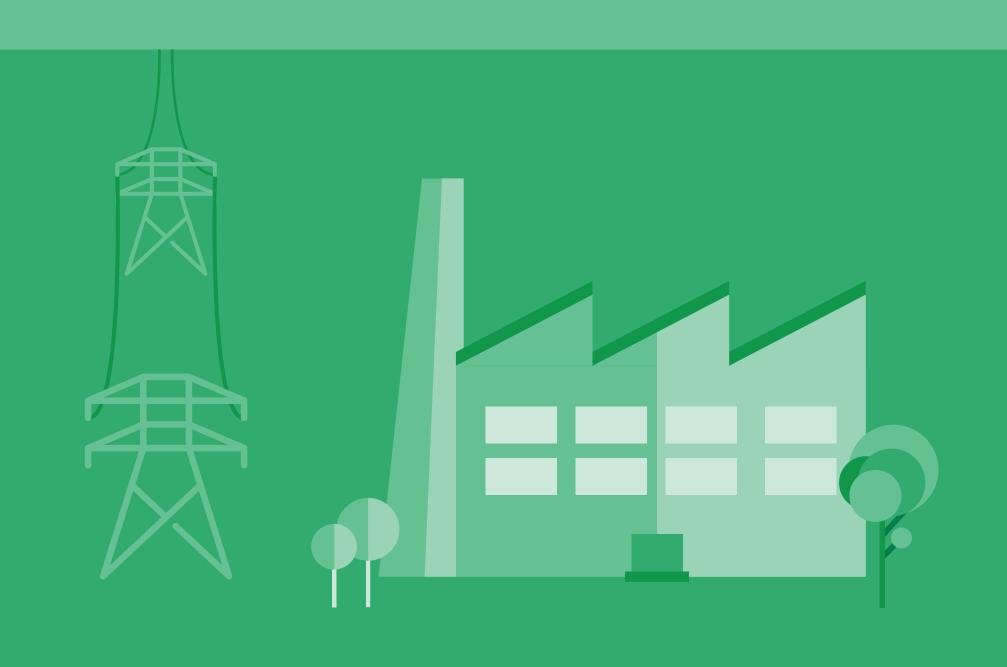


Communities are SHIFTING TOWARDS LOWER ENERGY **INTENSITY** as PACE accelerates the adoption of energy efficiency and solar



The shift to ZNE is CREATING COMMUNITIES THAT ARE MUCH MORE RESILIENT TOWARDS CLIMATE RISKS such as heatwaves, fire and the associated health and infrastructure impacts

 \blacksquare



Case Study: City of Riverside

Reductions Per Home



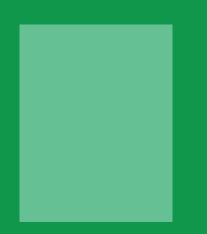
2,591 KWH/YEAR

reduction from solar generation



4,362 KWH/YEAR reduction from energy efficiency Residential Energy Demand Per Home

700M kWh/year



148M kWh/year

Pre-PACE

PACE

*City of Riverside's Electric Financial Statements 2013-2014 \$2.6 BILLION Local Economic Stimulus

146K TONS Annual CO2 Reduced

108 MEGAWATTS Locally Installed Rooftop Solar

